



International Foundation for Retirement Education

## CERTIFIED RETIREMENT COUNSELOR® (CRC®) CERTIFICATION - REGISTRATION FORM

After completing this registration form, you will receive an email confirmation with information about the CRC certification requirements and CRC exam. We will also keep you informed about other important information via InFRE NewsBriefs.

### Candidate Information

Name \_\_\_\_\_ Mr. \_\_\_ Mrs. \_\_\_ Ms. \_\_\_

Company/Organization \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Work Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Daytime Phone \_\_\_\_\_ Home Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Mailing preference Home \_\_\_\_\_ Work \_\_\_\_\_

### Business/Profession

What is your primary business/occupation? \_\_\_\_\_

What is your primary title/position/ area of responsibility? \_\_\_\_\_

If applicable, what is your broker/dealer affiliation? \_\_\_\_\_

How long have you been employed in the financial service/retirement industry? \_\_\_\_\_

### Education (Please circle highest level of education completed)

High School    Two-year College    Four-year College    Masters    PhD

### Current Designations and Licenses (Please circle all that apply and add designations and licenses not listed)

CFP®    CEBS    CFA    CLU    EA    ChFC    SR.7    SR.6    SR.63    PFS    RFG    CASL    CSA    Other \_\_\_\_\_

### Association Memberships (Please circle all that apply and add association memberships not listed)

ABA    AFS    AIMR    AICPA    BISA    FPA    IFEBP    LIMRA    NAGDCA    NAIFA    NCPERS    NCTR

NAPFA    NASRA    NPEA    PSCA    SOA    OTHER \_\_\_\_\_

### Exam Preparation

The comprehensive CRC exam contains 200 questions that will test your knowledge and understanding of competencies and tasks relevant to the retirement counseling profession. An outline of these competencies and tasks can be found on InFRE's website and will also be forwarded to you after completing this registration form. You may prepare for the exam by using your own study materials and other available resources. InFRE also offers educational resources to help CRC candidates prepare for the exam. If you would like more information about InFRE study materials, please check the appropriate box below.

Yes, please provide information about CRC exam preparation resources offered by InFRE.

No, do not send me information about CRC exam preparation resources offered by InFRE.

Fax your completed form to 806.742.6102 or mail completed form to InFRE, PO Box 1860, Lubbock, TX 79408-1860.

Call InFRE at 847.756.7350 to see if your company/organization qualifies for quantity discounts.